



RECEIVED

NOV 04 2002

P.O. Box 4569

Atlanta, Georgia 30302-4569

RECEIVED  
02 NOV 8 PM 1 10

SARA KYLE, COMMISSIONER  
TN PUBLIC SERVICE COMM.

TN REGULATORY AUTHORITY  
DOCKET ROOM

October 30, 2002

Sara Kyle, Chairman  
Deborah Tate, Director  
Pat Miller, Director  
Ron Jones, Director  
Tennessee Regulatory Authority  
460 James Robertson Parkway  
Nashville, Tennessee 37219

02-01217

Re: Chattanooga Gas Company - Gas Industry Update

Dear Chairman Kyle and Directors Tate, Miller & Jones:

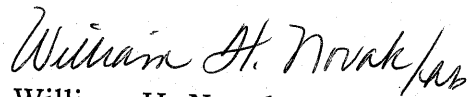
This letter comes to confirm that you are available to attend a discussion with representatives of AGL Resources (the parent company of Chattanooga Gas Company) regarding conditions in the natural gas industry and information on the operations of Chattanooga Gas. We will begin with a brief presentation by Paula Rosput, Chairman, President and Chief Executive Officer of AGL Resources Inc. and some remarks by other senior executives of the company. Our purpose is to foster a dialogue with you regarding the many challenges in the energy industry and appreciate your willingness to engage in such a colloquy. It is our understanding that you are available on **December 2, 2002 at 10:00 a.m.** We expect the session to last one and a half hours and to take place in the TRA hearing room.

The Chairman's office has indicated that a public notice needs to be issued regarding this meeting and a court reporter will be present. The company has no problem with this inasmuch as we had planned to invite the TRA staff and the Consumer Advocate and Protection Division staff to the presentation. However, it is our hope that this meeting can be informal to allow for a robust exchange of information and insights.

October 30, 2002  
Page 2

Thank you again for your willingness to meet with our leadership.

Sincerely,

A handwritten signature in cursive script, reading "William H. Novak".

William H. Novak  
Vice-President, Regulatory Compliance

cc: Paula Rosput, AGL Resources